

RECORDATION NO. 9942-0 FILED

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

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OF COUNSEL
URBAN A. LESTER

March 15, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated March 10, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Security Agreement -- Trust Deed which was previously filed with the Commission under Recordation Number 9942 and the Supplement thereto previously filed with the Commission under Recordation Number 9942-L.

The name and address of the party to the enclosed document are:

Secured Party: U.S. Bank N.A.
(successor to Continental Illinois Bank and
Trust Company of Chicago)
60 Livingston Avenue
St. Paul, Minnesota 55107

[Owner Trustee: U.S. Bank National Association
(successor to The Connecticut Bank and Trust
Company)
225 Franklin Street
Boston, Massachusetts 02110]

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March 15, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of March 14, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Trust Indenture which was previously filed with the Commission under Recordation Number 12126-B and the Assignment of Lease and Agreement previously filed with the Commission under Recordation Number 12126-A.

The name and address of the party to the enclosed document are:

Secured Party: U.S. Bank National Association
(successor to Continental Illinois Bank and
Trust Company of Chicago)
60 Livingston Avenue
St. Paul, Minnesota 55107

[Owner Trustee: U.S. Bank National Association
(successor to The Connecticut Bank and Trust
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225 Franklin Street
Boston, Massachusetts 02110]

Mr. Vernon A. Williams
March 15, 2005
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A description of the railroad equipment covered by the enclosed document
is:

200 railcars: CNW 753700 – CNW 753899.

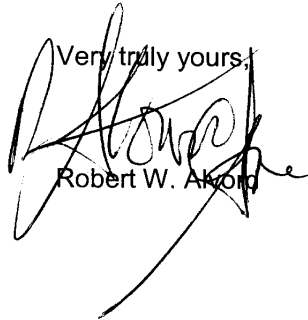
A short summary of the document to appear in the index is:

Release of Security Interest.

Also enclosed is a check in the amount of \$32.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', is written over the typed name. The signature is stylized with a large, sweeping initial 'R' and a long, horizontal stroke extending to the right.

Robert W. Alvord

RWA/anm
Enclosures

RECORDATION NO. 9942-0

RELEASE OF SECURITY INTEREST

MAR 15 '05

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SURFACE TRANSPORTATION BOARD

The undersigned, U. S. BANK, N.A., not in its individual capacity but solely as Security Trustee (successor as such to Continental Illinois Bank and Trust Company of Chicago), as Secured Party, for good and valuable consideration the receipt and sufficiency of which are acknowledged, terminates and releases its rights and interests (including without limitation any security interests, liens, chattel mortgages, and other rights and interests as secured party) in and to, or pursuant to, any or all of the following:

Rights and interests as a Secured Party pursuant to the Security Agreement – Trust Deed, dated as of November 20, 1978 in favor of the Secured Party, by The Connecticut Bank and Trust Company ("Debtor"), as thereafter amended or supplemented, with respect to the 200 covered hopper cars now numbered as CNW 753700 through CNW 753899.

The Security Agreement – Trust Deed was recorded with the Interstate Commerce Commission on December 27, 1978 at 10:05 a.m. under Recordation Number 9942, and a Supplement thereto was recorded with the Interstate Commerce Commission on April 20, 1981 at 10:20 a.m. under Recordation Number 9942-L. Without limiting the generality of the foregoing, Secured Party releases and terminates its rights and interests covered by the Security Agreement – Trust Deed as amended.

Dated March 10, 2005.

U.S. BANK, N.A.

By: R. Prokosch

Name: Richard Prokosch

Title: Vice President

State of MINNESOTA)

County of RAMSEY)

ss:

On this 10th day of March, 2005, before me personally appeared Richard Prokosch, to me personally known, who being by me duly sworn, says that he is a Vice President, of U.S. BANK, N.A., and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary R. McCarthy
NOTARY PUBLIC


My Commission expires:



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: March 15, 2005


Edward M. Luria